

UNITED STATES DISTRICT COURT
DISTRICT OF MASSACHUSETTS

AMERICAN EXPRESS FINANCIAL
ADVISORS INC.,

Plaintiff,

v.

MARY R. DeGON and
MATTHEW M. BRUCE,

Defendants.

Civil Action No. _____

04 - 10979 RGS

CORPORATE DISCLOSURE STATEMENT

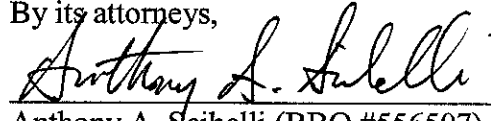
Plaintiffs American Express Financial Advisors, Inc. ("American Express") by and through its undersigned counsel, submit this corporate disclosure statement pursuant to Local Rule 7.3.

1. Identification of all parent companies, subsidiaries (except wholly owned subsidiaries) and affiliates that have issued shares to the public:

American Express Company is the only parent, subsidiary, or affiliate of the plaintiff that has any outstanding securities in the hands of the public. American Express Company, in turn, has no parents, subsidiaries, or affiliates that have outstanding stock in the hands of the public.

Respectfully submitted,
AMERICAN EXPRESS FINANCIAL
ADVISORS, INC.

By its attorneys,

A handwritten signature in cursive script, appearing to read "Anthony A. Scibelli".

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Dated: May 14, 2004